

CONFIDENTIAL CLIENT INTAKE FORM

CLIENT DEMOGRAPHICS

Date: _____

Client's Full Name _____ Preferred Name: _____

Client's DOB: _____ Age: _____ Sex: () Male () Female

Marital Status: () Single () Married () Divorced () Widowed

Street Address: _____ Apt/Suite #: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ May we leave a message here: () Yes () No

Mobile Phone: _____ May we leave a message here: () Yes () No

Work Phone: _____ May we leave a message here: () Yes () No

Email Address: _____ May we send a message here: () Yes () No

Referred by: _____

PRIMARY CARE PROVIDER

If a minor, Parent or Guardian Name: _____

If referred by a PSYCHIATRIST, please provide information:

Psychiatrist's Name: _____ Office phone #: _____

Street address: _____

City: _____ State: _____ Zip: _____

EMERGENCY CONTACT INFORMATION

Name: _____ Relationship: _____

Home Phone: _____ Cell Phone: _____

RESPONSIBLE PARTY AGREEMENT

I certify that the above information is true and correct. I agree to take responsibility for the any amounts not covered by insurance, including copayments and deductibles which are due for any and all services rendered by Dreamline Counseling & Therapy Services, LLC. Cancelled or missed sessions are subject to a \$30 charge, unless 24hrs notice is given.

Client/Parent/Guardian/Guarantor Signature _____ Date _____

Client Name (Print) _____

Client Consent Form

I hereby authorize Digna L. Montañez and her colleagues to provide, directly or through consultation, mental health counseling, to me now or at a later date. I realize that these services do not guarantee improvement or cure of any mental disorder or distress.

In connection with the foregoing, I understand that any information asked of me now or in the future shall be kept in my records and/or files. Any information in these records or files will be used to provide me with counseling and will not be made available to individuals or agencies without my written consent. I also understand that Digna L. Montañez and her colleagues are required to keep all information related to my case completely confidential.

Information necessary to carry out the official responsibilities of a grand jury, or other court, law enforcement agency or Legislative Investigation Committee will be released when requested by subpoena or court order, after consultation with a legal advisor.

I agree to pay for or make arrangements for payment of services. I realize that treatment may be discontinued if my account is delinquent by an excess of three sessions.

CLIENT'S SIGNATURE

DATE

LIMITS OF CONFIDENTIALITY

Information discussed in the therapy setting is held confidential and will not be disclosed without written permission except under the following conditions:

- The client threatens suicide.
- The client threatens to bring harm to another person(s), including murder, assault, or other physical harm.
- The client reports suspected child abuse, including but not limited to physical beatings and sexual abuse.
- The client reports suspected abuse or exploitation of an aged person or disabled adult.
- Records are requested through court order and signed by a judge.

Florida State law mandates that mental health professionals must report these situations to the appropriate persons and/or agencies.

Communications between the clinician and client will otherwise be deemed confidential as stated under the laws of the State of Florida.

Having read and understood the above, I agree to these limits of confidentiality.

CLIENT'S SIGNATURE

DATE